



## ADDITION REQUEST

### 1. INVESTOR INFORMATION

Owner \_\_\_\_\_  
Co-Owner (if applicable) \_\_\_\_\_  
Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone: #1 \_\_\_\_\_ #2 \_\_\_\_\_ E-Mail \_\_\_\_\_

### 2. INVESTMENT ADDITION ELECTION

**One-Time Addition**

Investment # \_\_\_\_\_

I would like to make a one-time principal addition of \$ \_\_\_\_\_ to the above investment.

- Please debit the bank account indicated in Section 3.  
 Please find the enclosed check, made out to The Solomon Foundation.

**Recurring Addition**

Investment # \_\_\_\_\_

I would like to make a recurring addition of \$ \_\_\_\_\_ to the above investment.

- Please debit the bank account indicated in Section 3
- Monthly on the \_\_\_\_\_, beginning on \_\_\_\_\_ (mm/dd/yyyy).  
 Weekly  Bi-weekly on \_\_\_\_\_ (Monday - Friday only), beginning on \_\_\_\_\_ (mm/dd/yyyy).

### 3. ELECTRONIC FUNDS TRANSFER AUTHORIZATION

I desire to have The Solomon Foundation process any request for electronic transfers indicated on this Addition Request from:

- My existing bank account on file: \_\_\_\_\_ ending in \_\_\_\_\_.  
(Bank Name) (Last 3 digits)
- A new bank account as listed on the enclosed EFT Authorization Form: \_\_\_\_\_ ending in \_\_\_\_\_.  
(Bank Name) (Last 3 digits)

### 4. ACKNOWLEDGMENT

Print Name \_\_\_\_\_ Print Name \_\_\_\_\_  
Signature \_\_\_\_\_ Signature \_\_\_\_\_  
Date \_\_\_\_\_ Date \_\_\_\_\_

*\*Two signatures are required for those investments opened with a two signature requirement.*