



LEGACY FUND

THE SOLOMON FOUNDATION

A New Level of Kingdom Impact

WHAT IS A

Legacy Fund?



A Legacy Fund is a type of Donor Advised Fund (DAF) that is a **tax deductible** charitable account.

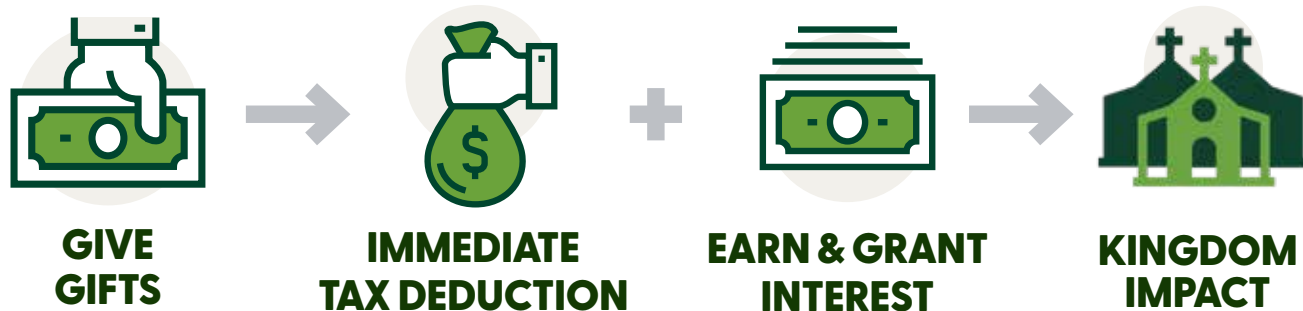
Imagine having a smart and flexible way to support the causes you care about most.

The Benefits of a tax deductible **Legacy Fund**:

- + Establish your **Legacy Fund** without charges or fees.
- + Recommend grants to charitable organizations from your interest, on your timeline.
- + Contribute to your **Legacy Fund**, frequently or occasionally.
- + Your **Legacy Fund** will not diminish or be subject to market risk.
- + Give noncash gifts in creative ways: stocks, bonds, mutual funds, real estate, etc.

GET STARTED

Legacy Fund



GET STARTED

1. Open Your Legacy Fund

Start by naming your fund and appointing your advisors and successor advisors. It's simple to get started!

2. Give to Your Legacy Fund

Make an impactful contribution in cash, traded securities, real estate, and other complex assets (following TSF's Gift Acceptance Policy). Enjoy an immediate tax deduction, subject to tax law limitations.

3. Make Additional Gifts

Add to your fund whenever you're ready. Contributions are generally tax-deductible in the year they're made.

4. Recommend Grants to Charities

Through a simple request process you can support qualifying 501(c)(3) public charities with the income generated by your investment.

**Subject to approval by TSF's Grant Committee.*

5. Enjoy Simplified Recordkeeping and Administration

We handle all compliance, filing and record keeping, making it simple for you.

6. Celebrate the Kingdom Impact

Celebrate with us as your Legacy Fund enables local churches to plant roots in their community and grow!

DISCOVER THE IMPACT

DISCOVER THE IMPACT

TSF Legacy Fund



Establishing your **Legacy Fund** with The Solomon Foundation unlocks unique benefits that distinguish us from other foundations.

20x

Our unique “**20 times factor**” means every Legacy Fund contribution directly boosts our equity, enabling us to leverage funds up to 20 times for impactful church loans - **maximizing your Kingdom Impact**.

Take advantage of a **return** on your Legacy Fund at The Solomon Foundation. Unlike other institutions, we keep your funds entirely within TSF, ensuring they earn a fixed return without market risks: all while supporting **exponential growth** in our **partnering churches**.

When you request a grant from the interest generated by your Legacy Fund you can rest assured that our rigorous vetting process ensures your charities’ beliefs align with Christ-centered values. Best of all, there are **no fees** associated with our Legacy Funds, maximizing the impact of your contribution.

The 20x Factor

Your gifts will generate the ability for TSF to loan out 20x the gift towards helping churches grow.



GIFTS

For example, a \$1M gift



20X FACTOR

would be able to provide \$20M in loans to the local church

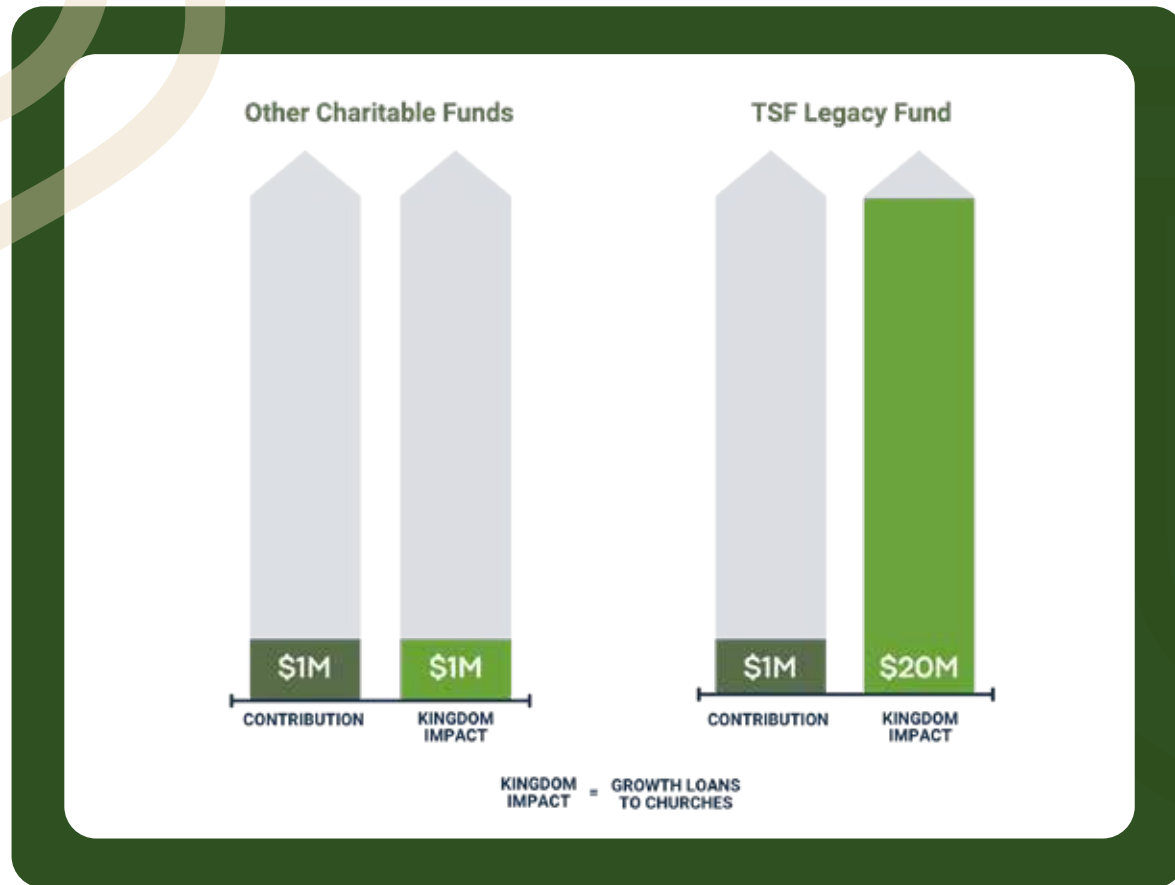


CHURCHES + GRANTS

This helps an average of 10 churches, and



gives TSF the ability to send grants from interest earned on every gift



FUTURE GENERATIONS

Legacy Fund



Teach future generations about generosity
by including them in your Legacy Fund.

FUTURE GENERATIONS

With your **Legacy Fund**:

- + Build a lasting legacy by naming successor advisors who then name subsequent successor advisors.
- + Give your children, grandchildren, and loved ones the opportunity to recommend grants from the interest generated by your **Legacy Fund** to Christ-centered charitable organizations.
- + Have confidence that future generations will continue to impact Christian organizations that support your legacy.

Start making a difference by establishing your **Legacy Fund** with
The Solomon Foundation. Contact us now to get started or to ask any questions!

CALL US

855.873.5873

VISIT OUR WEBSITE

thesolomonfoundation.org/giving

SEND US AN EMAIL

giving@thesolomonfoundation.org

Please refer to TSF's Policies and Procedures for additional details. The Solomon Foundation is a tax-exempt charitable organization and public charity under Sections 501(c)(3) and 509(a)(2) of the Internal Revenue Code.