



INVESTMENT TO LOAN TRANSFER REQUEST

1. INVESTOR INFORMATION

Owner _____

Co-Owner (if applicable) _____

Phone: H (____) _____ W (____) _____ E-Mail _____

2. INVESTMENT TRANSFER

*I understand that if the investment listed below is a term certificate that has not reached maturity, a penalty may be applied to my investment in addition to the amount distributed. **Initial:** _____*

One-Time Transfer

Investment # _____

- I would like to transfer \$ _____ from my investment to make a payment to loan(s) _____ on the 7th of the month (or following business day).

Recurring Transfer (only valid if given authorization by TSF employee) Employee Initials _____

Investment # _____

- I would like to transfer \$ _____ from my investment to make a payment to loan(s) _____ for the following months: _____ (All transfers will occur on the 7th of each month or following business day).

4. ACKNOWLEDGMENT

PRINT NAME _____

PRINT NAME _____

SIGNATURE _____

SIGNATURE _____

DATE _____

DATE _____

**Two signatures are required for those investments opened with a two signature requirement.*