



LOANS • INVESTMENTS • GROWTH

ADDITION REQUEST

1. INVESTOR INFORMATION

Owner _____
Co-Owner (if applicable) _____
Mailing Address _____ City _____ State _____ Zip _____
Phone: #1 _____ #2 _____ E-Mail _____

2. INVESTMENT ADDITION ELECTION

One-Time Addition

Investment # _____
I would like to make a one-time principal addition of \$ _____ to the above investment.
Please debit the bank account indicated in Section 3.
Please find the enclosed check, made out to The Solomon Foundation.
My funds are available for processing as soon as possible.

Recurring Addition*

Investment # _____
I would like to make a recurring addition of \$ _____ to the above investment.
Please debit the bank account indicated in Section 3
Monthly on the _____, beginning on _____ (mm/dd/yyyy).
Weekly Bi-weekly on _____ (Monday - Friday only), beginning on _____ (mm/dd/yyyy).

*Any recurring addition information entered here will nullify and replace any current recurring addition that may be in place.

3. ELECTRONIC FUNDS TRANSFER AUTHORIZATION

I desire to have The Solomon Foundation process any request for electronic transfers indicated on this Addition Request from:

My existing bank account on file: _____ ending in _____.
(Bank Name) (Last 3 digits)
A new bank account as listed on the enclosed EFT Authorization Form: _____ ending in _____.
(Bank Name) (Last 3 digits)

4. ACKNOWLEDGMENT

Print Name _____ Print Name _____
Signature _____ Signature _____
Date _____ Date _____

*Two signatures are required for those investments opened with a two signature requirement.