


ADDITION REQUEST

1. INVESTOR INFORMATION

Owner _____
Co-Owner (if applicable) _____
Mailing Address _____ City _____ State _____ Zip _____
Phone: #1 _____ #2 _____ E-Mail _____

2. INVESTMENT ADDITION ELECTION

One-Time Addition

Investment # _____

I would like to make a one-time principal addition of \$ _____ to the above investment.

- Please debit the bank account indicated in Section 3.
- Please find the enclosed check, made out to The Solomon Foundation.

My funds are available for processing as soon as possible.

Recurring Addition*

Investment # _____

I would like to make a recurring addition of \$ _____ to the above investment.

- Please debit the bank account indicated in Section 3
 - Monthly on the _____, beginning on _____ (mm/dd/yyyy).
 - Weekly Bi-weekly on _____ (Monday - Friday only), beginning on _____ (mm/dd/yyyy).

**Any recurring addition information entered here will nullify and replace any current recurring addition that may be in place.*

3. ELECTRONIC FUNDS TRANSFER AUTHORIZATION

I desire to have The Solomon Foundation process any request for electronic transfers indicated on this Addition Request from:

- My existing bank account on file: _____ ending in _____.
(Bank Name) *(Last 3 digits)*
- A new bank account as listed on the enclosed EFT Authorization Form: _____ ending in _____.
(Bank Name) *(Last 3 digits)*

4. ACKNOWLEDGMENT

Print Name _____	Print Name _____
Signature _____	Signature _____
Date _____	Date _____

**Two signatures are required for those investments opened with a two signature requirement.*