FOUNDATION INVESTMENT

NO TERM

Up to \$100,000 2.25% APR / 2.27% APY

NO TERM

Over \$100,000 2.75% APR / 2.79% APY

Minimum initial investment \$250 OR \$25 with recurring \$25/month EFT.

INVESTMENT RATE SHEET

Effective January 1, 2021

CORNERSTONE INVESTMENT

6 MONTH

Up to \$10,000 2.75% APR / 2.79% APY

Over \$10,000 | Up to \$50,000 2.85% APR / 2.89% APY

Over \$50,000 | Up to \$100,000 2.95% APR / 2.99% APY

Over \$100,000 | Up to \$250,000 3.05% APR / 3.09% APY

1 YEAR

Up to \$10,000 2.95% APR / 2.99% APY

Over \$10,000 | Up to \$50,000 3.00% APR / 3.04% APY

Over \$50,000 | Up to \$100,000 3.05% APR / 3.09% APY

Over \$100,000 | Up to \$250,000 3.15% APR / 3.20% APY

3 YEARS

Up to \$10,000 3.25% APR / 3.30% APY

Over \$10,000 | Up to \$50,000 3.50% APR / 3.56% APY

Over \$50,000 | Up to \$100,000 3.60% APR / 3.66% APY

Over \$100,000 | Up to \$250,000 3.70% APR / 3.76% APY

5 YEARS

Up to \$10,000 4.45% APR / 4.54% APY

Over \$10,000 | Up to \$50,000 4.55% APR / 4.65% APY

Over \$50,000 | Up to \$100,000 4.65% APR / 4.75% APY

Over \$100,000 | Up to \$250,000 4.75% APR / 4.86% APY

Minimum initial investment \$500 OR \$50 with recurring \$50/month EFT.

KEYSTONE INVESTMENT

Minimum initial investment \$250,000. Negotiated investment. Please call for rates.



The Solomon Foundation or a

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