

FOUNDATION INVESTMENT

NO TERM	NO TERM
Up to \$100,000 2.65% APR / 2.68% APY	Over \$100,000 2.75% APR / 2.79% APY

Minimum initial investment \$2,500 OR \$250 for UTMA custodial investments.

INVESTMENT RATE SHEET

Effective November 15th, 2022

CORNERSTONE INVESTMENT

1 YEAR	3 YEARS	5 YEARS
Up to \$10,000 2.95% APR / 2.99% APY	Up to \$10,000 3.40% APR / 3.45% APY	Up to \$10,000 4.45% APR / 4.54% APY
Over \$10,000 Up to \$50,000 3.00% APR / 3.04% APY	Over \$10,000 Up to \$50,000 3.50% APR / 3.56% APY	Over \$10,000 Up to \$50,000 4.55% APR / 4.65% APY
Over \$50,000 Up to \$100,000 3.05% APR / 3.09% APY	Over \$50,000 Up to \$100,000 3.60% APR / 3.66% APY	Over \$50,000 Up to \$100,000 4.65% APR / 4.75% APY
Over \$100,000 Up to \$250,000 3.15% APR / 3.20% APY	Over \$100,000 Up to \$250,000 3.70% APR / 3.76% APY	Over \$100,000 Up to \$250,000 4.75% APR / 4.86% APY

Minimum initial investment \$5,000 OR \$500 for UTMA custodial investments.

KEYSTONE INVESTMENT

*Minimum initial investment \$250,000.
Negotiated investment. Please call for rates.*



TheSolomonFoundation.org

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