

## FOUNDATION INVESTMENT

NO TERM	NO TERM
Up to \$100,000 2.65% APR / 2.68% APY	Over \$100,000 2.75% APR / 2.78% APY

Minimum initial investment \$2,500 OR \$250 for UTMA custodial investments.



## INVESTMENT RATE SHEET

Effective December 1st, 2022

## CORNERSTONE INVESTMENT

1 YEAR	3 YEARS	5 YEARS	7 YEARS
Up to \$10,000 2.95% APR / 2.98% APY	Up to \$10,000 3.40% APR / 3.44% APY	Up to \$10,000 4.45% APR / 4.52% APY	Up to \$10,000 4.55% APR / 4.63% APY
Over \$10,000   Up to \$50,000 3.00 % APR / 3.03% APY	Over \$10,000   Up to \$50,000 3.50 % APR / 3.55% APY	Over \$10,000   Up to \$50,000 4.55 % APR / 4.63% APY	Over \$10,000   Up to \$50,000 4.65 % APR / 4.73% APY
Over \$50,000   Up to \$100,000 3.05% APR / 3.09% APY	Over \$50,000   Up to \$100,000 3.60% APR / 3.65% APY	Over \$50,000   Up to \$100,000 4.65% APR / 4.73% APY	Over \$50,000   Up to \$100,000 4.75% APR / 4.84% APY
Over \$100,000   Up to \$250,000 3.15% APR / 3.19% APY	Over \$100,000   Up to \$250,000 3.70% APR / 3.75% APY	Over \$100,000   Up to \$250,000 4.75% APR / 4.84% APY	Over \$100,000   Up to \$250,000 4.85% APR / 4.94% APY

Minimum initial investment \$5,000 OR \$500 for UTMA custodial investments.

## KEYSTONE INVESTMENT

Minimum initial investment \$250,000.

	No Term		1 Year		3 Years		5 Years		7 Years	
	APR	APY	APR	APY	APR	APY	APR	APY	APR	APY
\$250k - \$750k	2.80%	2.83%	3.70%	3.75%	4.05%	4.11%	5.10%	5.20%	5.20%	5.30%
\$750k - \$1.5M	2.85%	2.88%	3.85%	3.91%	4.20%	4.27%	5.20%	5.30%	5.30%	5.41%
\$1.5M - \$3M	2.90%	2.93%	3.90%	3.96%	4.25%	4.32%	5.30%	5.41%	5.40%	5.51%
\$3M - \$5M	2.95%	2.98%	3.95%	4.01%	4.30%	4.37%	5.40%	5.51%	5.50%	5.61%
\$5M - \$7M	3.00%	3.03%	4.00%	4.06%	4.35%	4.42%	5.50%	5.61%	5.60%	5.72%
\$7M+	3.05%	3.09%	4.05%	4.11%	4.40%	4.47%	5.60%	5.72%	5.70%	5.82%