

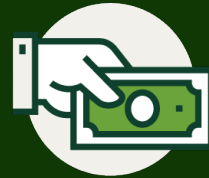


THE SOLOMON FOUNDATION

# Donor Advised Fund

WHAT IS A

# Donor Advised Fund?



A donor advised fund (DAF) is a charitable investment account designed exclusively to support the charitable organizations you care about.

Imagine having a smart and flexible way to support the causes you care about most.

A DAF enables you to:

- + Make a charitable contribution and receive an immediate tax deduction.
- + Recommend grants from your fund to your favorite organizations on your timeline.
- + Contribute frequently or occasionally.

GET STARTED

# Donor Advised Fund



**GIFTS**

made to a DAF receive an...



**IMMEDIATE  
TAX DEDUCTION**

and...



**EARN  
INTEREST**

at 6%



**COMPLETE  
FLEXIBILITY**

Suggest grants and replenish  
on your schedule

**1. Open Your Donor Advised Fund**

Start by naming your fund and appointing your advisors and successor advisors. It's simple to get started!

**2. Fund Your Donor Advised Fund**

Make an impactful contribution of at least \$50,000\* in cash, securities, or other property (following TSF's Gift Acceptance Policy). Enjoy an immediate tax deduction, subject to tax law limitations.

**3. Make Additional Contributions**

Add to your fund whenever you're ready. Contributions are generally tax-deductible in the year they're made.

**4. Recommend Grants to Charities**

Use our easy Grant Recommendation form to request grants as small as \$50\*. Max grants are 20% of balance per year.

Support qualifying 501(c)(3) public charities that align with the values of the Restoration Movement Christian Churches and Churches of Christ.

**5. Enjoy Simplified Recordkeeping and Administration**

Keep all your charitable giving organized in one place. We handle the paperwork so you can focus on supporting the causes you care about.

*\*Minimums and requirements may vary.*

## DISCOVER THE BENEFITS

# Donor Advised Fund



Investing your DAF with The Solomon Foundation unlocks unique benefits that distinguish us from other foundations.

## DISCOVER THE BENEFITS

- + Take advantage of a **guaranteed 6% return** on your DAF at The Solomon Foundation. Unlike other institutions, we keep your funds entirely within TSF, ensuring they earn a fixed return without market risks.
- + Our unique “20 times rule” means every DAF contribution directly boosts our equity, enabling us to leverage funds up to 20 times for impactful church loans - **maximizing your Kingdom Impact**.
- + When you request a grant from your DAF, you can rest assured that our rigorous vetting process ensures your charities beliefs align with Restoration Movement values. Best of all, there are **no fees** associated with our DAFs, maximizing the impact of your contribution.

**MAKE A DIFFERENCE**

# Donor Advised Fund



Start making a difference by establishing your DAF with The Solomon Foundation.

Contact us now to get started or to ask any questions!

**MAKE A DIFFERENCE**

**CALL US**

**855.873.5873**

**VISIT OUR WEBSITE**

**[thesolomonfoundation.org/giving](https://thesolomonfoundation.org/giving)**

**SEND US AN EMAIL**

**[giving@thesolomonfoundation.org](mailto:giving@thesolomonfoundation.org)**

**The Solomon Foundation | 16995 Pine Lane Parker, Colorado 80134 | 855.873.5873**

Please refer to TSF's Policies and Procedures for additional details. TSF will consider opening accounts with less than the minimum initial contribution or accepting subsequent contributions in amounts less than the minimum stated amount in its sole and absolute discretion. 27408409.3 The Solomon Foundation is a tax-exempt charitable organization and public charity under Sections 501(c)(3) and 509(a)(2) of the Internal Revenue Code.



